



Company Overview

FORWARD-LOOKING STATEMENTS



Statements in this presentation that are not historical facts are forward-looking statements that reflect management's current expectations regarding future events. Such statements are made in reliance on the safe harbor provisions of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Any statements regarding the company's future performance or outlook or that are not historical facts are forward-looking statements. The company cautions investors that any forward-looking statements are subject to risks and uncertainties that may cause actual results and future trends to differ materially from those matters expressed in or implied by such forward-looking statements. Further information relating to these and other factors that may impact the company's results, future trends and forward-looking statements are disclosed in the company's filings with the SEC. The forward-looking statements contained in this presentation are made as of the date of this presentation, and the company disclaims any intention or obligation, other than imposed by law, to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Persons receiving this presentation are cautioned not to place undue reliance on forward-looking statements.

L3HARRIS Company Overview 2

L3HARRIS – THE TRUSTED DISRUPTOR



We are proud of our ability to deliver innovative solutions for our customers' mission-critical challenges while helping to make the world a safer place. Our talented and dedicated employees are committed to creative problem-solving and continuous improvement in everything we do.

Chris Kubasik
Chair and CEO

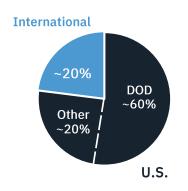


COMMITTED TO EXCELLENCE

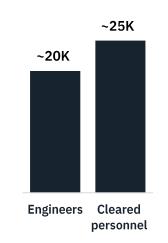
DIVERSIFIED BUSINESS MIX



STRONG CUSTOMER RELATIONSHIPS



TALENT AND CULTURE OF INNOVATION



GLOBAL REACH: SERVING OVER 100 COUNTRIES





L3Harris Technologies is the Trusted Disruptor in the defense industry.
With customers' mission-critical needs always in mind, our ~50,000 employees deliver end-to-end technology solutions connecting the space, air, land, sea and cyber domains in the interest of national security.

L3HARRIS Company Overview 4

FOUR MISSION-ALIGNED SEGMENTS



Space and Airborne Systems

\$6.9B





Ed Zoiss President. Space & Airborne Systems

SAS is a leading provider of full mission solutions as a prime and subsystem integrator in the space, airborne and cyber domains. We provide top-tier capabilities in the design, development, integration, production and sustainment of major weapons systems for defense primes and national security, civil government and international customers.

Headquarters Palm Bay, Florida



Integrated Mission Systems

\$6.6B





Jon Rambeau President. **Integrated Mission** Systems

IMS is a leading provider of differentiated mission capabilities and prime systems integration for the air, land and sea domains. We deliver top-tier capabilities in the design, development, integration, production, modernization and sustainment of intelligence, surveillance, and reconnaissance (ISR), passive sensing and targeting, electronic attack, autonomy, power and communications, networks and sensors for national security and international customers.

Headquarters Palm Bay, Florida



Communication Systems

\$5.1B





Samir Mehta President. Communication Systems

CS enables warfighters across all domains with solutions critical to mission success even in the most contested environments. We are a leading provider of resilient communications solutions for the U.S. Department of Defense (DoD). international, federal and state agency customers.

Headquarters Rochester. New York



Aerojet Rocketdyne

\$1.1B*





Ross Niebergall President. Aerojet Rocketdyne

AR is a leading provider of propulsion, power and armament products and systems to the U.S. government, including the DoD, National Aeronautics and Space Administration (NASA) and major aerospace and defense prime contractors.

Headquarters Palm Bay, Florida



SPACE AND AIRBORNE SYSTEMS \$6.9B 2023 REVENUE L3HARRIS Company Overview





Space

End-to-end mission solutions to support intelligence, surveillance and reconnaissance; missile defense; positioning, navigation and timing; weather and climate monitoring; and ground-based space surveillance networks



Airborne Combat Systems

Threat warning and counter-measures for airborne, ground and maritime platforms. Sensors, processors, hardened electronics, unmanned aircraft systems, precision weapons, infrared search and tracking, distributed aperture systems and precision pointing, release systems and antennas for aircraft.



Intel and Cyber

Situational awareness, information resilience, robotics and advanced wireless solutions



Mission Networks

Communications, information management and surveillance networking solutions for air traffic management, defense and security customers.

Results as of December 29, 2023

INTEGRATED MISSION SYSTEMS

\$6.6B

2023 REVENUE



ISR

Airborne passive sensing and targeting, mission systems development, integration and life-cycle management for strategic reconnaissance, national command and control, tactical surveillance.

electronic attack, agile strike, mobility,



Maritime

and classified platforms

Power, electrical, imaging, communication, and sensor systems for manned platforms; integrated unmanned autonomous vessels for surface and undersea; fleet management, in-service support, missionization prototyping and naval integration



Global Optical Systems

Multi-domain, multi-spectral electro-optical and infrared (EO/IR) surveillance and targeting systems supporting intelligence, surveillance, reconnaissance and target acquisition missions; manufacturing of specialty laser and filter glass materials, laser range finders, target designators and transmitters



Defense Electronics

Space communications and avionics, range safety receivers, power distribution and control, data acquisition, flight computers and navigation; fuzing, navigation and rangetesting solutions, precision electronic components, electronic safe and arm devices, ignition safety devices, proximity sensors



Commercial Aviation Solutions (CAS)

Integrated aircraft avionics, pilot training and data analytics services for the commercial aviation industry

Results as of December 29, 2023 L3HARRIS Company Overview

COMMUNICATION **SYSTEMS** \$5.1B 2023 REVENUE Results as of December 29, 2023 L3HARRIS Company Overview





Tactical Communications

Design, manufacture and sustainment of resilient and secure communications solutions that include tactical radios, software, satellite terminals and end-to-end battlefield systems



Broadband Communications

Design, manufacture and sustainment of resilient and secure communications solutions that include ISR and tactical data links, software and integrated broadband networks



Integrated Vision Solutions

Design, manufacture and sustainment of a full suite of helmet-mounted integrated night vision goggles with leading-edge image intensifier tubes and weapon-mounted sights, aiming lasers and range finders



Public Safety

State-of-the-art communications equipment, systems and applications for federal agencies, state and local government first responders, utilities, transit agencies and commercial customers

AEROJET ROCKETDYNE

\$1.1B*

2023 REVENUE





Mission Solutions

Propulsion technologies and armament systems for strategic defense, missile defense, hypersonic and tactical systems



Space Propulsion and Power Systems

Premier propulsion and power systems provider for national security, space and exploration missions

*Aerojet Rocketdyne results reflect the 5-month post-acquisition period

L3HARRIS Company Overview Results as of December 29, 2023

OUR VALUES



Integrity

- Accountable
- Ethical
- Honest

Excellence

- Flawless Execution
- Customer-Focused
- Innovative

Respect

- Safe and Sustainable
- Community-Minded
- Inclusive



Integrity, Excellence and Respect – always. At L3Harris, innovation is powered by our foundational commitment to living our values.

OUR OPERATING PRINCIPLES



ONE COMPANY

- > One team common goals, objectives and values
- > Empowered, accountable and transparent people
- A clearly articulated strategy
- > Leading in core growth markets and technologies

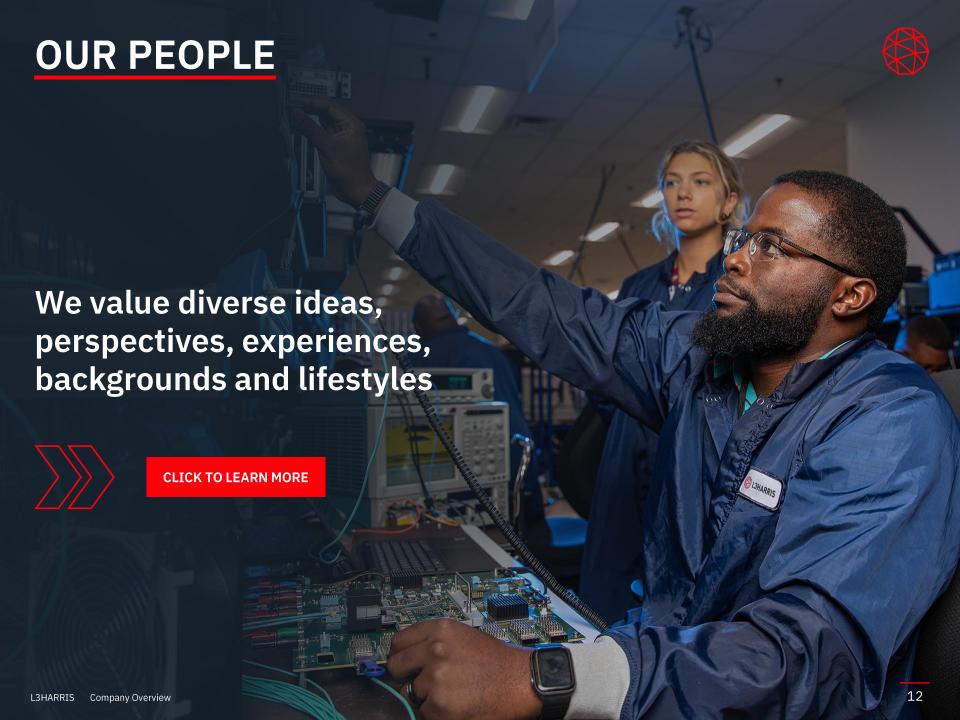
THE POWER OF THE ENTERPRISE

- > Strategic investments in innovation
- > Enterprise-wide systems, processes and policies
- > Talent is a company-wide asset
- > Use scale to drive efficiency and growth
- > Best practices shared company wide

COMMITTED TO SPEED AND EXCELLENCE

- Unwavering focus on customer quality and on-time delivery
- > Continuous improvement as a way of life
- > Fact-based decision making





OUR COMMUNITY

L3Harris is committed to driving positive change in our communities through strategic giving and volunteerism

GIVING FOCUS AREAS

- > STEM inspiring the next generation of scientists and engineers
- Mission-Aligned supporting our customers' mission, including first responders, veterans and their families
- **Community** being active citizens in our local communities

EMPLOYEE VOLUNTEERISM

L3Harris supports employee volunteer efforts in the communities where we live and work



Company Overview

ENGAGE WITH L3HARRIS





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