



Company Overview

FORWARD-LOOKING STATEMENTS



Statements in this presentation that are not historical facts are forward-looking statements that reflect management's current expectations regarding future events. Such statements are made in reliance on the safe harbor provisions of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Any statements regarding the company's future performance or outlook or that are not historical facts are forward-looking statements. The company cautions investors that any forward-looking statements are subject to risks and uncertainties that may cause actual results and future trends to differ materially from those matters expressed in or implied by such forward-looking statements. Further information relating to these and other factors that may impact the company's results, future trends and forward-looking statements are disclosed in the company's filings with the SEC. The forward-looking statements contained in this presentation are made as of the date of this presentation, and the company disclaims any intention or obligation, other than imposed by law, to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Persons receiving this presentation are cautioned not to place undue reliance on forward-looking statements.

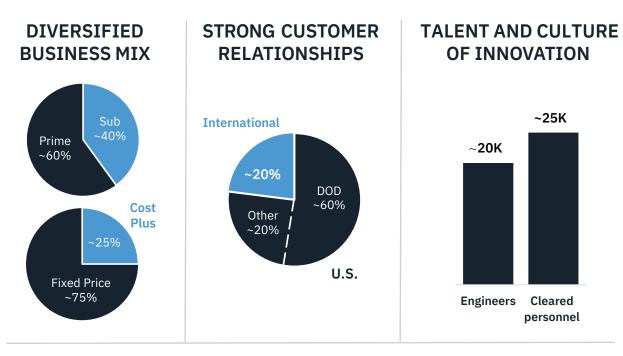
L3HARRIS – THE TRUSTED DISRUPTOR



We are proud of our ability to deliver innovative solutions for our customers' mission-critical challenges while helping to make the world a safer place. Our talented and dedicated employees are committed to creative problem-solving and continuous improvement in everything we do.

Chris Kubasik Chair and CEO

COMMITTED TO EXCELLENCE





L3HARRIS®

OUR MISSION

As the Trusted Disruptor, we innovate relentlessly and deliver capability with the speed, passion and determination that our customers demand in executing their most challenging missions.

FOUR MISSION-ALIGNED SEGMENTS



Space and Airborne Systems Integrated Mission Systems Communication Systems Aerojet Rocketdyne \$6.9B \$6.6B \$5.1B \$1.1B* Ed Zoiss Jon Rambeau Samir Mehta **Ross Niebergall** President. President. President. President. **Integrated Mission** Space & Airborne Communication Aerojet Systems Systems Systems Rocketdyne IMS is a leading provider of SAS is a leading provider of full CS enables warfighters across all AR is a leading provider of mission solutions as a prime and differentiated mission capabilities domains with solutions critical to propulsion, power and armament subsystem integrator in the space, and prime systems integration for the mission success even in the most products and systems to the U.S. government, including the DoD, airborne and cyber domains. We air, land and sea domains. We deliver contested environments. We are National Aeronautics and Space provide top-tier capabilities in the top-tier capabilities in the design, a leading provider of resilient design, development, integration, development, integration, production, communications solutions for the Administration (NASA) and major production and sustainment of major modernization and sustainment of U.S. Department of Defense (DoD), aerospace and defense prime weapons systems for defense primes intelligence, surveillance, and international, federal and state contractors. reconnaissance (ISR), passive

Headquarters Palm Bay, Florida

customers.

and national security, civil

government and international





sensing and targeting, electronic attack, autonomy, power and

communications, networks and sensors for national security and international customers.

> Headquarters Rochester. New York

agency customers.

Headquarters Palm Bay, Florida



SPACE AND AIRBORNE SYSTEMS

2023 REVENUE









Space

End-to-end mission solutions to support intelligence, surveillance and reconnaissance; missile defense; positioning, navigation and timing; weather and climate monitoring; and ground-based space surveillance networks

Airborne Combat Systems

Threat warning and counter-measures for airborne, ground and maritime platforms. Sensors, processors, hardened electronics, unmanned aircraft systems, precision weapons, infrared search and tracking, distributed aperture systems and precision pointing, release systems and antennas for aircraft.

Intel and Cyber

Situational awareness, information resilience, robotics and advanced wireless solutions

Mission Networks

Communications, information management and surveillance networking solutions for air traffic management, defense and security customers.

\$6.9B

INTEGRATED MISSION SYSTEMS

\$6.6B 2023 REVENUE









ISR

Airborne passive sensing and targeting, mission systems development, integration and life-cycle management for strategic reconnaissance, national command and control, tactical surveillance, electronic attack, agile strike, mobility, and classified platforms

Maritime

Power, electrical, imaging, communication, and sensor systems for manned platforms; integrated unmanned autonomous vessels for surface and undersea; fleet management, in-service support, missionization prototyping and naval integration

Global Optical Systems

Multi-domain, multi-spectral electro-optical and infrared (EO/IR) surveillance and targeting systems supporting intelligence, surveillance, reconnaissance and target acquisition missions; manufacturing of specialty laser and filter glass materials, laser range finders, target designators and transmitters

Defense Electronics

Space communications and avionics, range safety receivers, power distribution and control, data acquisition, flight computers and navigation; fuzing, navigation and rangetesting solutions, precision electronic components, electronic safe and arm devices, ignition safety devices, proximity sensors

COMMUNICATION SYSTEMS

\$5.1B

2023 REVENUE









Tactical Communications

Design, manufacture and sustainment of resilient and secure communications solutions that include tactical radios, software, satellite terminals and end-to-end battlefield systems

Broadband Communications

Design, manufacture and sustainment of resilient and secure communications solutions that include ISR and tactical data links, software and integrated broadband networks

Integrated Vision Solutions

Design, manufacture and sustainment of a full suite of helmet-mounted integrated night vision goggles with leading-edge image intensifier tubes and weapon-mounted sights, aiming lasers and range finders

Public Safety

State-of-the-art communications equipment, systems and applications for federal agencies, state and local government first responders, utilities, transit agencies and commercial customers

AEROJET ROCKETDYNE

\$1.18* 2023 REVENUE





Missile Solutions

Propulsion technologies and armament systems for strategic defense, missile defense, hypersonic and tactical systems

Space Propulsion and Power Systems

Premier propulsion and power systems provider for national security, space and exploration missions

*Aerojet Rocketdyne results reflect the 5-month post-acquisition period

OUR VALUES



Integrity

- > Accountable
- Ethical
- Honest

Excellence

- Flawless Execution
- Customer-Focused
- > Innovative

Respect

- Safe and Sustainable
- > Community-Minded
- Inclusive



Integrity, Excellence and Respect – always. At L3Harris, innovation is powered by our foundational commitment to living our values.

OUR OPERATING PRINCIPLES



ONE COMPANY

- > One team common goals, objectives and values
- > Empowered, accountable and transparent people
- > A clearly articulated strategy
- > Leading in core growth markets and technologies

THE POWER OF THE ENTERPRISE

- > Strategic investments in innovation
- > Enterprise-wide systems, processes and policies
- > Talent is a company-wide asset
- > Use scale to drive efficiency and growth
- > Best practices shared company wide

COMMITTED TO SPEED AND EXCELLENCE

- > Unwavering focus on customer quality and on-time delivery
- > Continuous improvement as a way of life
- > Fact-based decision making

OUR PEOPLE



We value diverse ideas, perspectives, experiences, backgrounds and lifestyles



CLICK TO LEARN MORE

LIHARRIS

OUR COMMUNITY

L3Harris is committed to driving positive change in our communities through strategic giving and volunteerism

GIVING FOCUS AREAS

- STEM inspiring the next generation of scientists and engineers
- Mission-Aligned supporting our customers' mission, including first responders, veterans and their families
- Community being active citizens in our local communities

EMPLOYEE VOLUNTEERISM

L3Harris supports employee volunteer efforts in the communities where we live and work



RRIS INVESTING FOR TOMORROW

LISHARRI

ENGAGE WITH L3HARRIS

L3HARRIS

What are you looking for?

POWERING THE RETURN TO THE MOON



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PRESS RELEASE US Space Force Extends

L3Harris to Expand and

ize Solid Rocket

U.S. Army Awards L3Harris ENVG-B Production Orde

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